

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:  DIAMOND SPORTS GROUP, LLC, <i>et al.</i> , <sup>1</sup>  Debtors.	) ) ) ) ) ) )	Chapter 11  Case No. 23-90116 (CML)  (Jointly Administered)
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**SECOND AMENDED PLAN SUPPLEMENT FOR THE DEBTORS’  
FIRST AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION**

**[Related to Docket Nos. 2498, 2521, 2593]**

**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby submit this second amended plan supplement (as may be amended from time to time, the “Plan Supplement”) in support of confirmation of the *Debtors’ First Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 2521-1] (as may be amended or modified from time to time and including all exhibits and supplements thereto, the “Plan”). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

**PLEASE TAKE FURTHER NOTICE** that on October 2, 2024, the Debtors filed the *Notice of Filing Initial Plan Supplement for the Debtors’ First Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 2498], containing Exhibits A and B to the Plan Supplement.

**PLEASE TAKE FURTHER NOTICE** that on October 21, 2024, the Debtors filed the *First Amended Plan Supplement for the Debtors’ First Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 2593], containing Exhibit C to the Plan Supplement.

**PLEASE TAKE FURTHER NOTICE** that the documents contained in the Plan Supplement are integral to, part of, and incorporated by reference into the Plan. These documents have not yet been approved by the Bankruptcy Court. If the Plan is approved, the documents contained in the Plan Supplement will be approved by the Bankruptcy Court pursuant to the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that this Plan Supplement contains drafts of the following documents, as may be amended, modified, or supplemented from time to time by the Debtors in accordance with the Plan and the Restructuring Support Agreement, as set forth below:

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors’ service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

- **Exhibit D** – Restructuring Steps Memorandum
- **Exhibit E** – Governance Term Sheet
- **Exhibit F** – Exit Term Loan Credit Agreement

**PLEASE TAKE FURTHER NOTICE** that the documents, or portions thereof, contained in the Plan Supplement are not final and remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The Debtors reserve all rights to amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan and the Restructuring Support Agreement. If any document in the Plan Supplement is altered, modified, or supplemented in any material respect, the Debtors will file a revised version of such document with the Bankruptcy Court.

*[Remainder of page intentionally left blank]*

October 29, 2024

Respectfully submitted,

/s/ John F. Higgins

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**PORTER HEDGES LLP**

John F. Higgins (TX Bar No. 09597500)  
M. Shane Johnson (TX Bar No. 24083263)  
Megan Young-John (TX Bar No. 24088700)  
Bryan L. Rochelle (TX Bar No. 24107979)  
1000 Main St., 36th Floor  
Houston, Texas 77002  
Telephone: (713) 226-6000  
Facsimile: (713) 226-6248  
jhiggins@porterhedges.com  
sjohnson@porterhedges.com  
myoung-john@porterhedges.com  
brochelle@porterhedges.com

- and -

**WILMER CUTLER PICKERING HALE  
AND DORR LLP**

Andrew N. Goldman (admitted *pro hac vice*)  
Benjamin W. Loveland (admitted *pro hac vice*)  
Lauren R. Lifland (admitted *pro hac vice*)  
250 Greenwich Street  
New York, New York 10007  
Telephone: (212) 230-8800  
Facsimile: (212) 230-8888  
andrew.goldman@wilmerhale.com  
benjamin.loveland@wilmerhale.com  
lauren.lifland@wilmerhale.com

*Section 327(e) Counsel to the Debtors and  
Debtors in Possession*

**PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP**

Brian S. Hermann (admitted *pro hac vice*)  
Andrew M. Parlen (admitted *pro hac vice*)  
Joseph M. Graham (admitted *pro hac vice*)  
Alice Nofzinger (admitted *pro hac vice*)  
1285 Avenue of the Americas  
New York, New York 10019  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990  
bhermann@paulweiss.com  
aparlen@paulweiss.com  
jgraham@paulweiss.com  
anofzinger@paulweiss.com

*Counsel to the Debtors and Debtors in  
Possession*

**Certificate of Service**

I certify that on October 29, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins